

NOT SURE WHAT DIRECTION TO GO?

We can help...

If a company is at a strategic fork in the road.

If a company is operating materially off-plan.

If a company is failing to create appropriate value for all stakeholders.

If a company is ready to be acquired or wants to get ready.

If intervention has been mandated for a company.

If there has been an abrupt departure of key management.

If market analysis is required to determine next steps.

If a Board or investor is looking for a third party assessment.

If deep scientific and technical domain expertise is required.

If a company wants to sell or license its intellectual property.



Advisory Experts Proven Asset Managers

Kirchner Group was founded in 1985 on two fundamental premises: all businesses should **Experienced Operators** contribute to a positive human future and that every business, and portfolio of businesses, can be made more valuable. Today, the firm is a values-based corporate ecosystem, committed to the integration of "earning and returning". The firm provides advisory and operational services, enterprise development and transactional support to companies, investors and institutions through a proprietary approach that dovetails domain and process expertise. Kirchner Group also manages assets for family offices and some of the world's largest insurance companies, commercial banks and institutional investors.

Process Expertise

Corporate Advisory Services - Our team consists of seasoned professionals with extensive experience advising companies and successfully closing transactions across a broad range of industries. We apply our deep domain and process expertise to provide:

- M&A advisory
- Licensing agreements / joint ventures / distribution agreements
- Data analytics
- Innovation

Fund Advisory Services - We offer a full range of advisory services to private equity and venture capital fund managers with respect to portfolio company issues including:

- 'New Diligence'
- Outsourced operating partner services
- · Qualified deal origination
- Impact assessment / integration / evaluation

Operational Services - Our full C-suite of executives have decades of experience and apply rigorous process expertise to every operational engagement. We provide a full spectrum of operational support services including:

- Assessments/Diagnostics
- Turnarounds
- Operational strategies
- Workouts

Restructurings

Interim management

Domain Expertise

Agriculture & Food 100+ yrs











We have helped companies and funds create, enhance, recover and realize value for over 30 years!