

NOT SURE WHAT DIRECTION TO TAKE YOUR BUSINESS?

We can help...

- If your company is operating materially **off-plan**.
- If your company is at a strategic **fork in the road**.
- If you are failing to create **appropriate value for all stakeholders**.
- If you are ready to **sell your company** or want to get ready.
- If **intervention** has been mandated for your company.
- If there has been an abrupt **departure of key management**.
- If you want to **salvage or restore value**.
- If you require **market analysis** to determine your next steps.
- If your Board is looking for a **third party assessment**.
- If your company could benefit from a **routine check up**.
- If you want to sell or license your **intellectual property**.



SERVICE ORIENTED SOLUTIONS

'We believe every business can be made more valuable and that none should become valueless, regardless of the circumstances.'

Experienced Operators

Transaction Experts

Proven Asset Managers

The Kirchner Group has provided traditional merchant banking services since 1985. The Company provides advisory, operational and transactional support to companies as well as asset management services for institutional investors. Kirchner Group's proprietary platform is built on the premise that pairing deep domain expertise with process excellence provides superior results. Our clients and partners range from promising entrepreneurs to Fortune 500 companies and their investors. Kirchner Group also manages assets for some of the largest insurance companies, commercial banks and institutional investors in the world.

Process Experts

Diagnostics - In the trenches perspective to provide a complete review from independent, senior operators. We have assisted hundreds of companies in reviewing their operations by providing objective insight and go forward options.

Advisory Services - We apply our deep domain and process expertise to provide unparalleled insight, support and service in various situations. We have advised numerous companies as well as some of the largest PE and VC firms including one in the diligence for the largest ever Series A financing of a Biotech startup.

Data Analytics - Deep hands-on experience and broad expertise in data mining and other analytics, including: analysis of chaotic data sets, recursive tree analysis, cost effectiveness analysis, temporal trend-shift detection and a broad range of other parametric and non-parametric statistical techniques and processes.

Operational Services - Our offerings include; operational strategies, workout/turnarounds, restructurings, interim management, business transformation and process improvement services. We have executed hundreds of operational mandates resulting in significant value being recognized.

Transaction Management - Mid-market sell side mandates to strategic buyers including those centering around deep intellectual property. Collectively we have completed more than 500 transactions.

Domain Expertise



We help you enhance, recover and realize your company's value!